



## Redexis, S.A.U. successfully completes the issuance of 350 million euros in 7-year bonds

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Madrid, 3<sup>rd</sup> of June 2024

On 30 May 2024, Redexis S.A.U. successfully completed the issuance of EUR350,000,000 senior unsecured notes maturing on 30 May 2031. The issuance of the Notes has been effected under its EUR 2,000,000,000 Euro Medium Term Note Programme, the base prospectus which was approved by the *Commission de Surveillance du Secteur Financier* on 14 May 2024. The Notes have been admitted to trading on the Luxembourg Stock Exchange's regulated market and listed on its official list.

The notes were issued at an implicit yield of 4.562%, with an annual coupon of 4.375%.

Proceeds will be used for general corporate purposes. The transaction concluded with demand from over 110 accounts and purchase orders totaling approximately EUR1,400,000,000, representing a demand 4 times the offered amount. The notes have been assigned an investment grade rating by S&P of BBB- .

Rothschild & Co acted as financial advisor and A&O Shearman as legal advisor to Redexis. BBVA, Banco Sabadell, BNP Paribas, Caixabank, Intesa SanPaolo and Mediobanca acted as joint lead managers.

Through this transaction, Redexis proactively extends the average debt maturity of its financing arrangements, while keeping a smooth debt maturity profile and strengthening its position to manage upcoming maturities in 2025.

For further information, please contact us at [investor.relations@redexis.es](mailto:investor.relations@redexis.es).

Kind regards,

IR Team

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